# ferrislQ

# FerrislQ App Training For Drivers

**Revolutionising Vehicle Logistics** 





# **Overview Of FerrislQ**

#### **The FerrislQ System**

FerrislQ is a revolutionary new tool for managing vehicle deliveries and collections

It streamlines journeys and collects information centrally

For the service to work, you must download and use the ferris app throughout your day





#### **How It Works**

As a driver, you are allocated jobs and notified about them via the ferris app

Once you accept and start a job, your movements are tracked by the app

The ferris app provides everything you need in terms of:

- Maps
- Journey details
- Schedules
- Transport choices





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#### What You Need To Do

#### Use the app to:

- Accept jobs
- Record stops and fuel levels
- File your receipts/expenses
- Take status photos
- Provide inspection details/reports
- Gain customer signatures

It's critical you understand how to download and use the ferris app and know what information you must complete

\*Please finish this training so you know what to do  $\!$ 

06:03 🕈		06:05 1
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Victoria Sloan FerrisAdmin Driver Notes No notes		Add Stop Reason for stop category*
		Reason for stop *
Finist	1 Job	Authorised by DL in ops
Open	ect Map	Upload Evidence
Add Stop	View Expenses	
Add Expense	Navigation	You can upload max 12 file
Fuel/EV Level	Feedback	
Less		

**Getting Started** 

#### **Download the app**

To download the ferris app, simply take your mobile and go to the icon for your standard app store (Google Play or the Apple App Store)

Search for ferris and click the app that looks like this:



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### **Open the app and register**

Once the app has downloaded onto your phone, open it and enter your work email

Make sure you choose the option for the app to be "always on"

This means your journeys will be tracked

If you have any difficulty logging in, please email: <a href="mailto:support@ferrisiq.com">support@ferrisiq.com</a>





**Job Alerts** 

### **Receiving Jobs**

You will be notified of jobs via the **ferris app** 

- Scroll down to check the itinerary and notes
- You can confirm or cancel each job

\*\*\*Please choose one so it's clear who's doing the job\*\*\*

Once you've accepted a job, it's shown in your jobs list (right)

If you don't accept a job quickly, it may be reallocated to another driver

#### Drivers receive jobs via the app



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# The App Dashboard

#### The App Dashboard

The ferrislQ app is designed to make your life easy

#### To achieve this, it offers:

- Navigation and maps
- Records of stops
- Expense and receipt collection
- Fuel/EV level recording
- Vehicle inspections
- Customer feedback

\*\*\*Please complete everything in the app. This is critical for smooth operations\*\*\* Your app dashboard provides a range of options for each job

<ul> <li>Victoria Sloar</li> <li>FerrisAdmin</li> </ul>	1
Driver Notes	
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Finis	h Job
Ins	pect
Oper	м Мар
Add Stop	View Expenses
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# **Completing A Job**

#### **On The Day**

When it's time to start your job, check the details in the app

#### For each job, you will have:

- A schedule of the journey
- A map of your route including any stops
- Select the navigation button in the app dashboard to begin
- The app uses **Google maps** (or your default mapping service) to show you the route it recommends

## Select the correct job from your job list



#### The integrated mapping tool shows where you need to go



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### **Adding A Stop**

If you need to stop on the way to your destination, press "Add Stop" in the app dashboard

- Complete the details in the menu (right)
- Log any expenses (eg fuel costs) and add a receipt

If the job requires you to **record photos** of the vehicle for security purposes, add these via the **record evidence** too

#### Select "Add Stop" from the app dashboard

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Driver Notes	
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Add Stop	View Expenses
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Fuel/EV Level	Feedback
la	
Add Expense Fuel/EV Level	Navigation Feedback

Then record a reason with any receipts you may have

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Add Stop	
Reason for stop category*	
Fuel	
Reason for stop *	
Authorised by DL in ops	
G	
Upload Image	
Upload Image You can upload max 12 file	
Upload Image You can upload max 12 file	



#### On Site With The Customer

As you approach the destination you can zoom in to see the detailed map

If you or the customer has any feedback you can log that at any time via the app

#### The detailed map view shows where to go



#### The feedback form is for extra comments



#### Vehicle Pick Up – Before You Leave

Before you leave for the next leg of the journey, please complete the **fuel level** option on the app

This should be done:

- When you're with the customer
- After drop off/pick up at the hub

# Complete the fuel level form at pick up and hub

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Fuel Level	
Fuel/EV Charge Level at Hub*	
20%	
Fuel/EV Charge Level at Delivery*	
50	~
Save	

#### View/Amend Expenses

You can view, check, add to or amend your expenses at any time during the job (see sub menu right)

To add a receipt simply take a photo, upload it from your library and then press save

Please ensure all expenses are logged before pressing "Finish Job" (main screen)

## Please log all expenses via the app

Victoria Sloan FerrisAdmin	
Driver Notes	
No notes	
Finisl	h Job
Inen	nect
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Open	Map
Add Stop	View Expenses
Add Expense	Navigation
Fuel/EV Level	Feedback
Le	\$\$

#### You can check and edit your expenses any time before finishing

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8	
Expense Edit	
Fuel	
Price	
52.00	
Upload Receipt	
(J)	
Upload Image	
You can upload max 1 file	



Inspections

#### **About Ferris Inspections**

- The ferrislQ inspections module has been specially developed to speed up the process of resolving damage to vehicles and reducing unnecessary costs
- If your job sheet includes a **vehicle inspection**, please go through the following steps

## Choose the Inspection module from the IQ app



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## **Carrying Out An Inspection**

Clicking on the inspections module takes you to the Inspections detail screen

Select each option and fill in the details required for the vehicle inspection

This includes:

- Editing details adding mileage and fuel
- Adding condition images
- Recording specific damage
- Completing the checklist of items
- Sign the inspection

#### Choose from the Inspection details to complete the job





#### **Condition Images**

As part of your inspection you need to show the condition of the vehicle

- Take some general photos and any specific damages to the car
- Then go into the **condition images** section within Inspections

Upload your general images showing the overall condition of the vehicle

#### Add some photos to the condition images section



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### **Adding Damages**

For every piece of obvious damage, you need to add a description and an image

- These you add to the damages section of the app
- Navigate through the menus to find the right part
- Start with **Categories** then select from 'interior', 'body', 'glass', 'wheel', 'tyre', 'general' or 'light'

### The add damages screen prompts for more details



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#### **Adding Damage Details**

Once you've chosen the right category go through the other options on the screen

This vehicle has a scuff to its near side right wheel

It's a note only without needing a repair

Take two images to complete the screen – a close up of the damage and one taken further away

Add all the damages until it is complete

## The add damages screen prompts for more details

•	Damage Detail	
Category		
wheel		
Part		
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Issue		
scuff		
Failure		
note or	nly	
Repair		
note or	nly	
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## Each piece of damage is shown as a separate note

Add Damage	
Category: wheel	8
Part: wheel nsr	
Issue: scuff	
Failure: note only	
Repair: note only	£0.00
Category: body	8
Part: wing nsr	
Issue: dent	
Failure: >15 mm	
Repair: refinish	£0.00



#### **Completing the Inspection**

As you add more damages, the total automatically updates

The summary screen provides a **cost for the total repair** 

So, the last stage of the inspection is to gain the customer's signature and payment

This seals the report so further changes can't be made

### The damages summary automatically updates



The customer provides their agreement via the device's touch screen



**Any Questions?** 



We trust this gets you up and running. If you have any queries, please get in touch.

email: support@ferrisiq.com

**Thank You!**